
SALES SYSTEMS & SOLUTIONS, LLC RECENT UPDATES

Updated January 2009

For pricing information on these updates or to request any other customization, please call 859.243.0773

CONSIGNOR SALES MANAGEMENT SOFTWARE

- Simple Accounts Receivable module to track outstanding balances.
- OBS Authorized Agent Form
- Prohibited Practices form
- Custom Consignment Agreement
- Added Check box for Scope & Xray to print only scope & xray viewings.
- Added ability to categorize consignor expenses and print/export report of expenses by category
- Fasig-Tipton & Keeneland Owner Disclosure form
- Summary of consignor expenses by client.
- Added owner information to Sale Entries by Hip and Name reports.
- Added status for Kickback
- Added status for Out w/Vet Cert and adjusted Auctioneer commission on that status.
- Added ability to charge RNA minimum commission
- Added ability to adjust minimum commission amounts for key clients.

BREEDING CONTRACTS PROGRAM

- Added ability to track agent agreements (pending, active, date received).
- Stallion Summary Report summarizes and counts contracts by status, commissions due and mare's breeding status.
- "Scrub" Reports list all contracts with missing and/or incomplete fields to catch data entry errors.
- Foaling Summary Report tracks mares foaling date by month.
- Adjusted contracts to include Buyer/Seller agent text within in contract.